

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

ADVANCED MARKETING SERVICES, INC.,
a Delaware corporation, *et al.*,

Debtors.

Chapter 11

Case No. 06-11480-CSS

Jointly Administered

SIMON & SCHUSTER, INC., a New York corporation,

Plaintiff,

- against -

ADVANCED MARKETING SERVICES, INC., a
Delaware corporation,

Defendant.

Adv. Pro. No. 07-50004-CSS

Related Adv. Dkt. Nos. 29, 35, 36 and
39

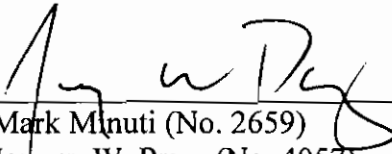
**NOTICE OF COMPLETION OF BRIEFING ON
SIMON & SCHUSTER, INC.'S MOTION FOR LEAVE TO APPEAL**

PLEASE TAKE NOTICE that plaintiff Simon & Schuster, Inc. ("S&S") hereby notifies the Court that briefing on S&S' Motion for Leave to Appeal (the "Motion") is complete. The following pleadings relate to the Motion:

1. Motion for Leave to Appeal (filed: February 1, 2007) [Docket No. 29];
2. Advanced Marketing Services, Inc.'s Answer in Opposition to Simon & Schuster, Inc.'s Motion for Leave to Appeal (filed: February 12, 2007) [Docket No. 35];
3. Wells Fargo Foothill, Inc.'s Answering Brief in Opposition to Simon & Schuster, Inc.'s Motion for Leave to Appeal (filed: February 12, 2007) [Docket No. 36];

and

4. Simon & Schuster, Inc.'s Reply in Support of Motion for Leave to Appeal (filed: February 20, 2007) [Docket No. 39].



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Dated: February 21, 2007